



State of California

M e m o r a n d u m

Date: August 21, 2023

To: Ayad Al-Shaikh, FutEE; Jennifer Scheuerell, Sound Data; Varuna Gopalan, DNV; Kerri-Ann Richard, DNV; Jennifer McWilliams, DNV; Jarred Metoyer, DNV; Rachel Murray, DNV; Dan Pidgeon, DNV; Harpreet Singh, PG&E; Henry Liu, PG&E; Breesa Collyer, PG&E; Tai Voong, PG&E; Rob Bohn, PG&E; Adan Rosillo, PG&E; Danielle Dragon, PG&E; Soe Hla, PG&E; Robert Kasman, PG&E; Ajay Wadhwa, SCE; Jay Bhakta, SCE; Cassie Rauss, SCE; Nicholas Antonio Real Sales, PG&E; Anders Danryd, SCG; Brian Johnson, SCG; Andres Marquez, SCG; Kimberly Mowery, SCG; James Choi, SCG; Michael Walters, SCG; John Zwick, SDG&E; Ed Reynoso, SDG&E; Rod Houdyshell, SDG&E; Briana Bracamonte, SDG&E; Athen Besa, SDG&E; Kenny Liljestrom, SDG&E; James Gibson, SDG&E; Ernie Rincon, SDG&E; Ada Rodriguez, SDG&E; Keith Valenzuela, SDG&E; Chris Kettoola, SDG&E; Yvonne Nauta, SDG&E; Zack Shumake, SDG&E; Andrea Fitch, SDG&E

CC: Amy Reardon, LeAnne Hoadley

From: Peter Biermayer P.E., Utilities Engineer, EE Planning & Forecasting Section, Energy Division, CPUC

Subject: ACCEPTANCE OF DEVIATION FROM RESOLUTION E-5152, SECTION C.11

Due to the cost and burden of changing fieldnames in the eTRM, CEDARS, and the CET, an alternative solution to address the issues resulting from fieldname misalignments between those systems and the DEER database was agreed upon. The solution involves adding two fields to the eTRM permutations and to CEDARS reporting data: *Case1stBaseline* and *Case2ndBaseline*. The contents of these fields will vary by Measure Application Type as shown in Table 1 for the 2024 program year.

Table 1. New fields to be added to eTRM and CEDARS to describe measure baselines for PY2024

Measure Application Type	Case1stBaseline	Case2ndBaseline
Accelerated Replacement (AR)	Existing	Standard Practice
Add-on Equipment (AOE)	Existing or Standard Practice*†	None
BRO-Behavioral (BRO-Bhv)**	Existing	None
BRO-Retrocommissioning (BRO-RCx)	Existing	None
BRO-Operational (BRO-Op)	Existing	None
Building Weatherization (BW)	Existing	None
New Construction (NC)	Standard Practice	None
Normal Replacement (NR)	Standard Practice	None

*For existing add-on equipment that is no longer operational, a standard practice baseline shall be used when it is replaced.¹

†Add-on equipment can also be added to host equipment at new construction and may use Standard Practice as the baseline.

**Behavioral, Retrocommissioning, and Operational (BRO)

The terms to be used within in these new fields are intended to be consistent with the default baseline table officially adopted in *D. 16-08-019* and updated in *Resolution E-4818*, pp. 4 and 52, and further modified per *Resolution E-4939* by replacing “code baseline” with “standard practice baseline.”²

¹ *Resolution E-4818*, O.P. 4, p. 67.

² *Resolution E-4939*, O.P. 2, p. 46.